



Current Outstanding Long Term Debt Issuance and Committed Bank Credit Facilities

1. Outstanding Long-Term Debt Issuance

Scotland Gas Networks plc

Original Amount Issued	Book Value at 31 March 2019 ⁽¹⁾	Maturity Value incl. Indexation ⁽²⁾	Issue Date	Maturity Date	Debt Type ⁽³⁾	ISIN (if applicable)	Coupon Type
£50.0m	£50.0m	£50.0m	30-Mar-2012	30-Mar-2020	EIB	-	Fixed 3.765%
£165.0m	£246.4m	£273.8m	21-Oct-2005	21-Oct-2022	PN	XS0232332154	Index Linked 2.127%
£35.0m	£35.0m	£35.0m	26-Mar-2015	26-Mar-2025	EIB	-	Fixed 2.407%
£30.0m	£30.0m	£30.0m	17-Jun-2016	17-Jun-2026	EIB	-	Libor + 0.641%
£35.0m	£35.0m	£35.0m	16-Sep-2016	16-Sep-2026	EIB	-	Libor + 0.711%
£250.0m	£247.7m	£250.0m	08-Mar-2016	08-Mar-2027	PN	XS1375954945	Fixed 3.250%
£75.0m	£74.7m	£75.0m	27-Sep-2018	27-Sep-2030	PPN	-	Fixed 2.740%
£75.0m	-	£75.0m	28-Jan-2020	28-Jan-2032	PPN	-	Fixed 1.980%
£50.0m	-	£50.0m	28-Jan-2020	28-Jan-2033	PPN	-	Fixed 2.040%
£75.0m	£74.8m	£75.0m	27-Sep-2018	27-Sep-2033	PPN	-	Fixed 2.870%
£225.0m	£224.5m	£225.0m	21-Oct-2005	21-Dec-2034	PN	XS0232332402	Fixed 4.875%
£125.0m	£165.4m	£125.0m	02-Nov-2009	02-Nov-2039	PN	XS0460689044	Fixed 2.317%
£80.0m	£79.7m	£80.0m	10-Mar-2008	10-Mar-2043	PN	XS0348776294	Libor + 1%

Southern Gas Networks plc

Original Amount Issued	Book Value at 31 March 2019 ⁽¹⁾	Maturity Value incl. Indexation ⁽²⁾	Issue Date	Maturity Date	Debt Type ⁽³⁾	ISIN (if applicable)	Coupon Type
£215.0m	£214.8m	£215.0m	21-Oct-2005	21-Dec-2020	PN	XS0232334952	Fixed 4.875%
£300.0m	£298.7m	£300.0m	05-Oct-2011	05-Oct-2023	PN	XS0686570242	Fixed 4.875%
£350.0m	£347.5m	£350.0m	03-Feb-2015	03-Feb-2025	PN	XS1180063056	Fixed 2.500%
£125.0m	£125.0m	£125.0m	13-Oct-2015	13-Oct-2025	EIB	-	Libor + 0.537%
£150.0m	£224.0m	£272.0m	21-Oct-2005	21-Oct-2025	PN	XS0232335173	Index Linked 2.066%
£83.3m	£124.3m	£150.9m	21-Oct-2005	21-Oct-2025	PN	XS0232335926	Index Linked 2.013%
£80.0m	£80.0m	£80.0m	29-Mar-2016	27-Mar-2026	EIB	-	Libor + 0.734%
£60.0m	£60.0m	£60.0m	17-Jun-2016	17-Jun-2026	EIB	-	Libor + 0.641%
£35.0m	£35.0m	£35.0m	16-Sep-2016	16-Sep-2026	EIB	-	Libor + 0.711%
£15.0m	£20.0m	£26.3m	17-Jul-2008	17-Jul-2028	Bank	-	Index Linked 2.580%
£375.0m	£374.0m	£375.0m	21-Oct-2005	21-Mar-2029	PN	XS0232335769	Fixed 4.875%
£75.0m	£74.7m	£75.0m	27-Sep-2018	27-Sep-2030	PPN	-	Fixed 2.740%
£75.0m	£74.8m	£75.0m	27-Sep-2018	27-Sep-2033	PPN	-	Fixed 2.870%
£100.0m	-	£100.0m	26-Nov-2019	26-Nov-2034	PPN	-	Fixed 2.270%
£83.3m	£124.3m	£202.9m	21-Oct-2005	21-Oct-2035	PPN	-	Index Linked 2.013%
£400.0m	£397.2m	£400.0m	15-Mar-2018	15-Sep-2036	PPN	-	Fixed 3.100%
£225.0m	£223.8m	£225.0m	15-May-2008	15-May-2040	PPN	-	Fixed 6.375%

SGN Midco Limited

Original Amount Issued	Book Value at 31 March 2019 ⁽¹⁾	Maturity Value incl. Indexation ⁽²⁾	Issue Date	Maturity Date	Debt Type ⁽³⁾	ISIN (if applicable)	Coupon Type
£100.0m	£99.2m	£100.0m	15-Mar-2018	15-Mar-2030	PPN	-	Fixed 2.900%
£37.5m	£38.7m	£58.2m	17-Jan-2018	17-Jan-2033	PPN	-	Index Linked 0.110%
£185.0m	£183.6m	£185.0m	15-Mar-2018	15-Mar-2033	PPN	-	Fixed 3.020%
£87.5m	£90.2m	£157.3m	17-Jan-2018	17-Jan-2038	PPN	-	Index Linked 0.280%
£15.0m	£14.9m	£15.0m	15-Mar-2018	15-Mar-2038	PPN	-	Fixed 3.110%

Notes

(1) Book values at 31 March 2019 are stated after deduction of unamortised issue costs and, for index-linked notes, include certain accrued interest costs that are not payable until the principal amount of the note is repaid.

(2) Maturity values for index-linked notes are approximations and include the accretion value of certain future interest costs using an assumption of an annual rate of retail price inflation of 3% until maturity.

(3) Debt type: PN=Public note issued under the £5bn EMTN Programme, PPN=Private placement note, EIB=European Investment Bank term loan, Bank=Bilateral bank term loan.

2. Committed Bank Credit Facilities

Facility Amount	Facility Type	Borrower	Start Date	Maturity date	Extension Option ^(*)
£120.0m	Revolving Credit	Scotland Gas Networks plc	15-Mar-2018	14-Mar-2025	-
£240.0m	Revolving Credit	Southern Gas Networks plc	15-Mar-2018	14-Mar-2025	-
£150.0m	Term Loan	SGN Midco Limited	21-Dec-2017	08-Jun-2021	364 days to 7 June 2022.

* Subject to the approval of each lender.